**INTEREST RATES MARKET NOTICE – DRAFT - REVISED**

**Date: 26 August 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN163”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 29 August 2016.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** ASN163

**Nominal Issued** R 109,026,000.00

**Issue Price** 100%

**Coupon** As set out in the Applicable Pricing Supplement

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 29 August 2021

**Books Close Date** 19 August 2021

**Interest Payment Date(s)** 29 August 2021

**Last Day to Register** By 17:00 on18 August 2021

**Issue Date** 29 August 2016

**Date Convention** Modified Following

**Interest Commencement Date** 29 August 2016

**First Interest Payment Date** 29 August 2021

**ISIN No.** ZAG000139114

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement** TBA

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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